

Advancing Healthcare Access **Through Education**





Congratulations On 50 Years!

North Carolina AHEC marked its 50th Anniversary in 2022. Since 1972, the NC AHEC has offered leadership and guidance to support regional AHECs in their efforts to improve the access of quality health care by focusing on increasing the workforce in our state.

Southern Regional AHEC has benefited from that support and our academic affiliation with the Duke AHEC. We will celebrate 50 years in 2024, continuing to work with our partners both regionally and statewide to meet our mission.



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Southern Regional AHEC Mission

The mission of SR-AHEC is to deliver quality healthcare education.

SR-AHEC meets its mission of addressing the region's health workforce needs by:

• Promoting state of the art healthcare education

• Continually seeking innovation in the education experience

• Providing timely information resources

• Improving access to care through high quality clinical services

• Increasing the number and diversity of practicing healthcare professionals



Adding clinic space to meet the growing health care needs of our community

WELCOME TAKE A CLOSER LOOK

Greetings!

In late 2019, we all experienced the unexpected. The world, specifically the world of health care, was turned inside out, up and down, and all the way around! It took all hands, hearts and tons of protective gear to carry out our work, while the fear of the unknown continued to manifest itself.

In the years following the height of the COVID-19 pandemic, our health care and health care education professionals adjusted as needed and kept moving forward - as we *navigated the new normal*. Since that time, we have been flexible but purposeful in the care of our patients and in the additional education needs of health care professionals. This past year has been no different, as we explored new ways of teaching and learning. We added the delivery of critical and preventative health care services to include podiatry and nutrition services. We now house one of only six Diabetelogy Fellowships in the nation, as our providers utilize evidencebased resources to help patients.

You are encouraged to take a few moments to review our accomplishments and challenges of **2022-2023**. You will find that as a force in health care and health care education, we have surpassed our goals, met the needs of our patients and customers, while achieving more than we ever dreamed possible.

We would not be able to do this without the dedication of our employees, our faculty, our residents and the support of our communities. Their unwavering commitment to the health and well-being of others is a beacon of hope in these challenging times. We thank you.

Sincerely,

apon

Sushma Kapoor, President/CEO Southern Regional Area Health Education Center

Core Services Define Focus at Southern Regional AHEC



Family Medicine Residency gives new physicians the experience they need to meet the requirements to qualify for board certification in family medicine. Fellowship programs are offered in diabetes and faculty development



Family Medicine Center and Specialty Clinics provide integrated patient care and residency training as a primary medical care practice for citizens of all ages in our region





Continuing Professional Development for health care professionals helps them stay up to date on treatments/technology through accredited programs and conferences offered in their field of work Health Careers and Workforce Diversity helps students explore careers in health care to improve the geographic distribution, retention, and quality of health care providers. Student services coordinates housing for medical students and residents enrolled in an approved rotation



Practice Support Services employs a team of coaches who develop customized plans to assist primary and behavioral health care practices transform health care delivery to enhance quality and reduce costs



Library and IT Services offer health care information to providers in our region through the AHEC Digital Library and provides enhanced support to our family medicine residency program



The NC AHEC Practice Management Academy was highly successful in its first year. After being hired as Project Specialist, **Jane Moran**, **MLS** developed programming, recruited faculty and marketed the program.

The Practice Management Academy's first offering was the completely virtual *Practice Manager Bootcamp*. The first bootcamp cohort began in September 2022 with 80 participants and concluded in June 2023. The second cohort began in January 2023 with 76 participants and concluded in September 2023. The third cycle of the *Practice Manager Bootcamp* began in September 2023.

Additionally, two additional virtual continuing education opportunities were developed and made available to practice managers and providers:

- Negotiating Effective Contracts and
- Your Practice Manager: Your Most Profitable Partner

Funded by a *Medicare* grant, both sessions included CEUs and CME credit. *Negotiating Effective Contracts* enrolled 48 participants, and *Your Practice Manager: Your Most Profitable Partner* enrolled 16 participants. Both sessions took place during the first week of June 2023.

The recordings were placed on the Practice Management Academy's platform and are available to interested practice managers *free of charge*.



The Information Technology team consists of Director **Michael Spexarth** and IT Specialist **Matthew Moon**. They were responsible for taking care of all information services for the organization, including electronic health records through *Athena*. Their contributions during the year included:

Increased workorders in all categories

• Worked with Athena and NCIR to implement the bi-directional connection NC Immunization Registry for seamless entry process

- Worked with CEAS Division to implement Vaxcare vaccine administration and inventory system
- Migrated three servers to new HyperV server; upgraded servers from Windows 2008 R2 to Windows 2019/2021
- A single sign on became available to the NC HIE HealthConnex directly through Athena
- Michael Spexarth served on NC AHEC IT Governance.
- Matthew Moon assisted with software and hardware updates, workorders, printer issues

Work Order Tallies for FY23

Workorder Category

Software- Groupwise, any/EMR-Any/Forms Printer/Copiers/Scanners/Phones/AV Network/Computer Equipment Number Submitted

335

329

255

Practice Support Coaches Enhance Quality Care and Reduce Costs





The Practice Support team of **six** coaches (**Donna Bowen – Administrator and Team Lead, Paula Locklear – Senior Coach, Soni Melvin, Amber Long, Alexis Heller, and Donnesha McKenzie**) work to assist ambulatory care, specialty practices and mental health agencies on multiple grants, to include Medicaid Transformation work, (including Tailored Care Management), the NC Department of Public Health Hypertension Diabetes Quality Improvement grant, and ACURE4Moms grant.

By participating in SR-AHEC's Practice Support Program, practices are well-positioned to meet the requirements of federal incentive and payment programs, statebased payer programs, as well as local initiatives and/or organizational targets and goals.

Donnesha McKenzie works with the Tailored Care Management program. She works across the state with multiple practices on tailored care management initiatives. Behavioral Health I/DD Tailored Plans are accountable for quality of care and outcomes for the Behavioral Health I/DD population. She will assist in determining provider readiness for Tailored Care Management through a certification process. Donnesha also worked with 13 active practices across the state of North Carolina.

Work will also continue with the Community Health Worker/AMH initiative, beyond the pilot work. There will be a focus on CoCM: Collaborative Care Model (Pediatrics and Primary Care) model and dissemination. Finally, there will continue to be a focus on Tailored Care Management work with agencies as additional rounds are expected to be accepted.

The team continues to evaluate the needs of each practice served and the ability to meet their needs. When necessary, additional training and/or resources are obtained to assist as needed. Overall, the number of practices served increased; this past year, there was an increase in the number of KDIS reports filed. Although some in-person visits were made, most are still virtual. In the coming year, the Southern Regional AHEC Practice Support team will ramp up involvement in the ACURE4Moms (Accountability for Care through Undoing Racism and Equity for Moms) grant. NC AHEC is partnered with the UNC OB Department through a PCORI funded grant which will fund practice facilitators to assist recruited OB clinics on improving their workflows and communication with patients.

Highlights and Achievements

- National Rural Health Day on November 17, 2022 Donna Bowen and Paula Locklear attended
- Community Health Worker Summit December 2, 2022 Soni Melvin and Paula Locklear attended
- Practice support team attended the NC Statewide meeting in December 2022 in Winston Salem NC
- Regional 6 Tobacco Prevention Work Group Assigned coach: Donna Bowen
- In January 2023 Donna Bowen attended and was guest speaker at the NCMGMA Winston Salem Chapter Meeting. The prese
- UNC-P Career Day attendance Donnesha McKenzie and Paula Locklear participation in panel discussion April 5, 2023
- Office of Rural Health Presentation Paula Locklear March 15, 2023
- NCMGMA Spring Meeting held in Charleston S.C. May 17th May 19th Donna Bowen and Jane Moran attended as Exhibito



During 2022/2023 SR-AHEC Practice Support Team

- Recruited 13 additional practices
- Supported **138** practices in the region/across the state
- Total encounters for this fiscal year is 2,087
- Worked successfully with **112** active Medicaid Managed Care Practices
- Experienced 1,983 Medicaid specific encounters
- Completed one (1) Medicare Attestations
- Completed five (5) practices in HDQI with 60 encounters – grant completed
- Assisted **131** practices with NC Health Information Exchange trainings
- Completed 718 Key Driver Implementation Ratings
- Kicked off the startup of A Cure for Mom grant with a total of **35** encounters

Other work accomplished in 2022-2023 included:

- Provided support to improve clinical quality outcomes in ambulatory care practices.
- Tracked monthly progress of practices receiving services in the KDIS
- Maintain practice/project statuses and demographics in the Salesforce CRM (Customer Relations Management System)
- Completed five (5) Office of Rural health assessments and continued to work on implementation plans with the agencies (Richmond County Health Department, Scotland Health Clinics, and Robeson Health Care Corporation)

Continuation of the SR-AHEC Blog/Web

ntation was on Practice Management Burnout

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT

Library Information Services Help Providers Conduct Research to Improve Patient Care





Lisa Kiburn, MLS Director of Library • Quality Improvement Services

- Patient Safety

assisted with:

- Diversity, Equity, and Inclusion
- Clinical Competency Committee

to her regular duties, internally she

Resident didactics

Lisa also serves on the following NC AHEC statewide committees:

- ILS Directors (all AHEC library directors)
- ILS Council (chair-elect FY23 and chair FY24)
- LibGuides
- Marketing Chair
- Statistics

In her capacity as library director, she partners with Cape Fear Valley Health to serve on their Intitution Review Board as well as their Ethics Committee.

Library Stats for FY23

16.394 **Total Service Interactions**

1.049 Reference and consultation

863

Document delivery

14,596 **Proactive alerts**

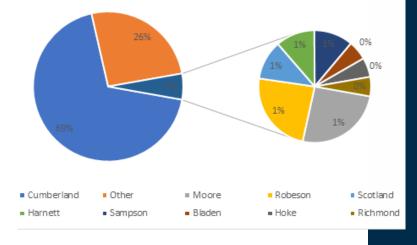
3,172 **AHEC Digital Library logins**

336.25 **Educational Contact hours**

1.109

Total service interactions with SR-AHEC Family Medicine Residency program

902 Hours spent supporting residents and faculty



FY23 Total Library Services Interactions

Family Medicine Residents Grow Our Capacity to Improve Healthcare Access



Benison Mangel, DO UNC Primary Care Mebane, NC

Jimmy Pan, DO UNC Health Family Medicine Smithfield, NC

Kelly Bullard, DO Medical Aesthetics @ Concierge Fayetteville, NC

Dorian Bonam DO Whatley Health Services Tuscalossa, AL

Daisy Kwende, MD Outpatient FM Atlanta GA

Leah Bryan-Gonzaelz, MD CetraCare Long Praire Hospital Long Prire, MN

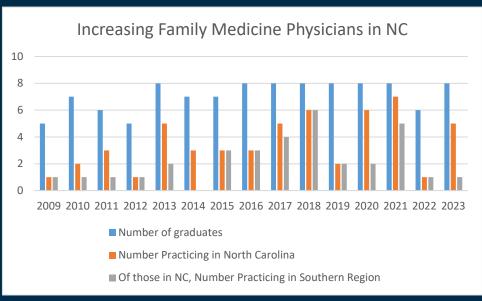
Jason Cooper, MD UNC Health, Clayton, NC

Zanetta Batts, DO UNC Health Family Medicine Smithfield, NC



Graduating Class of 2023

This chart shows that Southern Regional AHEC Family Medicine Residency Program continues to bring more doctors to the region. Among these 2023 graduates, six are staying in North Carolina to practice medicine



Class of 2024



Nneka Phillips, MD; Netsanet Woldegerima, MD; Elizabeth Rumi, MD; Justin De La Guerra, MD (Chief Resident); Alli Suliman, MD; Deepa Ramaswamy, DO; April Smith, MD

		PGY-2 May 2023	
Increa	ising the Percei	tage of Diabetic Foot Exa	ams Performed in Clinic
diabetes r lower extr ulcers and exams def those outr Associatio for diabet members foot exam clinic, rest	vascular changes caused by educe blood flow and sensation t remities. This can predispose to later amputations. Therefore, fo ect these changes and prevent tomes. The American Diabetes n recommends annual foot exam (cs. Prior to this project, staff were not documenting diabetic s that were performed in the litting in no information as to atient had exam performed or no	et and the second se	Hitsia uptick with screening rate after two clinical saft utuorials. Berner State Berner State Berner State Berner State Berner State
UNITED AND Thread Address And Address Part (Address) Address Part (Address)	Explorer Cognet Manual State Control Manual State C	PLAN DO TO CONTRACTOR	Major barriers to implementing routine foot exams during visit included time followed by preparation and knowledge of where the template was located. Additionally, automatically populating template for CCM/diabetes visits, could help improve number of exams performed.
	I Bifu Ib daha bar bar casa sagataran pan sagataran pan sa		Viet
SOUTHE REGIONAL A	HEC TRAIN	An athena template was created and embedded into the physical exam portion of patient chart. Members of clinical staff were coached on where to find the template and how to complete for billing. The process included a total of 2 PDSA cycles, which demonstrated improvement in use.	TEAM MEMBERS Justin De La Guerra MD, Nneka Philipis MD, Deepa Ramaswamy DO, Elizabeth Rumi MD, April Smith DO, Alugya Suliman MD, Netsanet Woldegerima MD

For their research project during their second year of residency (PGY-2), these family medicine residents implemented a template and training for diabetic foot exams to be included in physical exams

Class of 2025

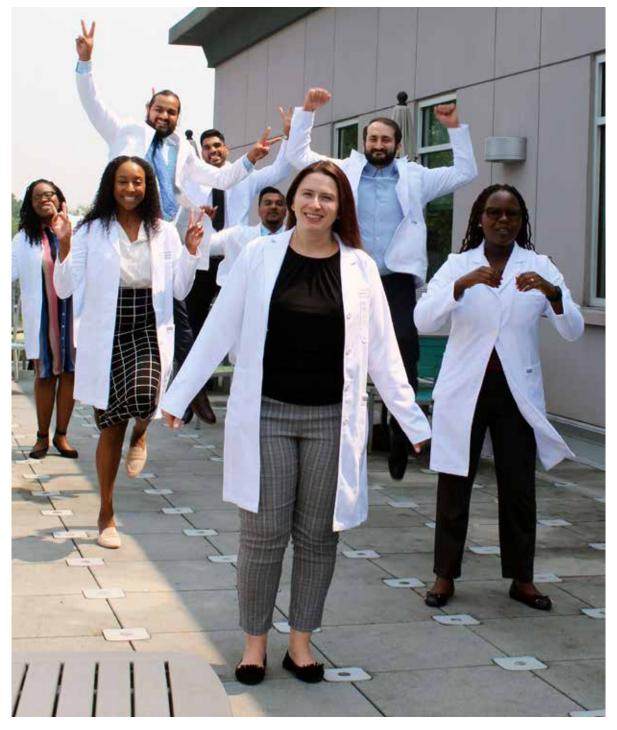


Jason Simpore, DO; Theresa Mullarney-Regetz, DO; Emily Newton, DO; Allia Vaez, DO; David Wright, MD; Fathima Naushad, MD; Tony Yang, MD; Phoebe Cruz, MD (Jr. Chief Resident)

Mamydia is a sexually transmitted infection which rarely	PDSA	
causes symptoms in sconen. Women are more likely than men to receive delayed treatment. Delays in treating charmidia (27 days since diagnosis) may result in a increased morbidity and transmission. Out of 100 counties in North Carolina, Cumberdind County ranks #1 in the rate of sexually transmitted infections.	Our EMR software (Athena) has the ability to generate templates for common presentations. Prior to this project, we did not have a template for pacents presenting for STI screening and state collection. This was recognized as a significant barrier to screening and subsequent treatment. Methods Population inclusion Criteria - 3.6-24 vo females - Medicadi Insurance - HIV diagnosis - Medicadi Insurance - HIV diagnosis - Neginancy/childbirth Interventions - Made clinic staff aware of project objective to increase pre-wist preparation for STI screening - Created "Vieneral Disease" Reason for Visit template in Athena -	Currently our ch'amydia screening masure is low due to the reart at the beginning of the calendar year. It is difficult to make a clinically meaningful difference in this screening measure by only screening parients that present for wellness or acute care whits. Moving forward, it may be bent to contact at risk individuals directly to come in for chlamydia screening. Barriers • Recognition of need for chlamydia screening • Patient refeaal • Instred time in clinic (i.e. preventative screening is typically not done during acute visits) • Young, healthy adult patients don't always come to chinic for preventative care • Some medicaid patients assigned to our clinic have never been seen tut are still included in the study population
United Transmission United Transmission Advent 20% Advent 20% Adve	Data reporting • Measured monthly screening rate for population (resets yearly) Results Chiamydia Screening in Females 16-24	Lessons Learned • Limited population • Restricted analysis due to annual data resetting • Need for increase in STI counseling and screening during annual preventive exams or other appropriate encounters
Aim Statement by May 1, 2023, we aim to increase the percentage of		ACKNOWLEDGEMENTS Special thanks to tennifer Bigger and Lisa Kiburn TEAM MEMBERS Phothe Cruz, MD; Theresa Mullarney-Regetz, DO; Farah Nauhad, MD: Theresa Mullarney-Regetz, DO; Farah Nauhad, MD: Tmily Newton, DO; Jason

For their research project during their first year of residency (PGY-1), these family medicine residents examined patient data and implemented strategies to improve chlamydia screening in the Family Medicine Center

Intern Class of 2026



These interns arrived in June 2003, ready to learn and provide full spectrum care as excellent family physicians (Front to back by row): Cristina Antonovici, DO; Jasmine Dwer, MD; Roland Mulume, MD, Celestine Chebet, MD; David Taylor, MD; Mohammad Sulaimin, DO; Mohamed Shakur, DO; Ali Baloch, MD

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT

Comprehensive Clinical and Specialty Services (* Add Quality Care to Patient Experience

Southern Regional AHEC's Clinical Education and Services Division, along with Quality Informatics and Specialty Services, help to make the Family Medicine Center unique among primary care offerings in the region. The addition of personnel in 2023 helped providers offer specific services to patients that are convenient and enhance the treatment of a variety of illnesses. Here are the highlights from the past year.



 Added podiatry services, Dr. Sisi Liang Added Dr. Charles Burns (Duke

Infectious Diseases) to our ID Clinic in January 2023

 Added Dr. Sharon Cooper to CMEP with Danielle Thomas-Taylor, MD. Added Bonney Wheelden, APRN,

Wellness Visits for Medicare patients.

patients; 1159 were completed.

back to SR-AHEC

Referrals and scheduling for our

Pediatric Cardiology clinic moved

Hired additional medical assistant,

managing referrals and clinical duties • Hired medical assistant, Pamela

India Shaw, RMA, to assist with

scheduling well child checks

Added Paula Locklear, MBA

efficient visits, address billing issues and concerns, and increase

who continued to oversee clinical

workflows and standard operation procedures to help provide more

Sisi Liang, DPM



Danielle Thomas- Target 80% of the 1500 eligible Taylor, MD



Bonney Wheelden, **Green, RMA**, to support podiatry and Medicaid quality strategy for APRN, DNP



India Shaw, RMA



continued her role in Practice Support as a coach carrying a substantial caseload of practices. She also obtained her Community Health Worker Certification.

patient volumes. In addition, Paula

 Bresha Williams-Frazier, RMA, continued as Team Lead. In her role, Bresha has continued to promote

equity and quality of care with the Pamela Green, RMA

infectious disease program and create a safe space for our patients in the CME Program. She also supported care provided across the Specialty Center Clinics.

• Emily Nystrom, RMA was hired for Endocrinology to support Khalid Aziz, MD in June 2022 and continued to support outstanding improvements with QI metrics care gaps around diabetic microalbumin and other gaps and continued to assist Dr. Aziz in growing his panel of patients.

Other improvements included the updating of our specialty presence and options for submitting referrals on our website, training of our visiting faculty on our EMR (electronic medical record), Athena, and staff cross-training with the Population Health team.

Leadership continued to support quality improvement efforts throughout the organization by: - Holding monthly QI Committee meetings

- Working with partners like Aledade and CCPN to move for value-based work forward

 Support resident learning in quality improvement and patient safety by meeting with resident 1:1 during their ICC rotation, providing learning during didactics, supporting final presentations and storyboards on quality improvement projects - Ryan White Program/ID – Manager Yvonne Early, MSW and Medical Case

Worker, Erica McRae, MSW:

 Assisted 92 patients with emergency financial assistance.

• Assisted 45 patients with dental, eye Yvonne Early, MSW and specialty exams and treatment



Paula Locklear, MBA



Bresha Williams-Fraiser, RMA



Emily Nystrom, RMA



Khalid Aziz, MD





Assisted 113 patients with transportation assistance
Enrolled 254 patients in state medication assistance program
Received grant funds from *Gilead COMPASS Faith and HIV grant* and *Thera Technologic* for patient

Erica McRae, MSW education.

Mental Health First Aid Training
(Yvonne)

• Medical Case Management Advisory Committee: assisted with developing assessment and Acuity tool that will be used by every Medical Case Manager/agency in the state starting April 1, 2024.

• Jovan McLean become a recognizable face in commercials for DOVATO which helped patients realize the importance of adhering to and completing treatment goals.

• Two successful state *Ryan White* site-visits with no findings.

• Held educational workshop for 30 church leaders on HIV and health disparities. Churches received resources and guidance on how to develop a health ministry. One church received \$1,000 from the program Thera funds to promote a healthy education event.

• Jovan McLean was a Faith ambassador for the HIV/Faith initiative through COMPASS-Wake Forest University. He provided HIV education to churches in N.C.



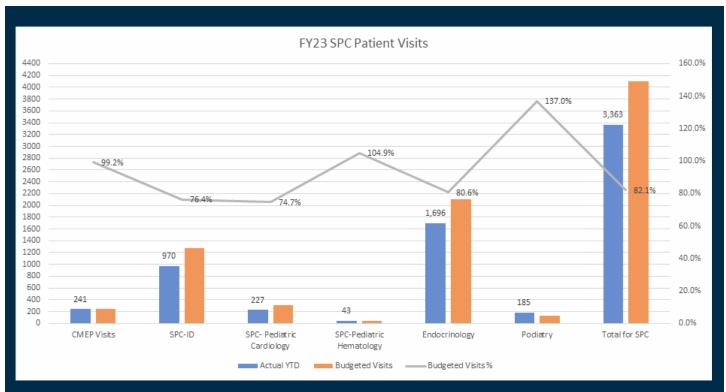
Jovan McLean welcomes faith leaders to Faith Summit 2023



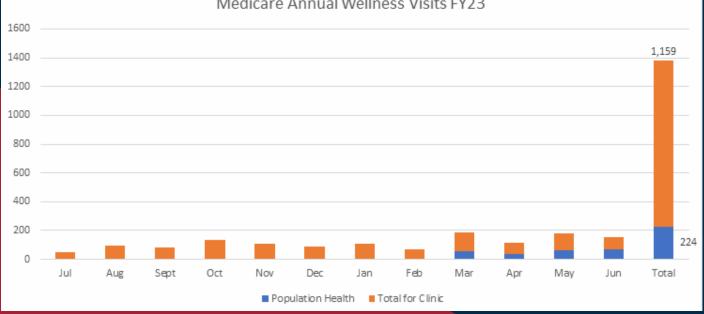
Family Medicine Productivity Report 2022/2023

	2023	2022	% of Prior Year To Date
FMC Patient Visits Providers, Nutrition, RN, PharmD	26,799	27,714	96.7%
Behavioral Health	3,068	2,911	105.4%
Nurse Visits	2,266	3,990	56.8%
Labs	27,314	27,160	100.6%
X-rays	2,261	2,026	111.6%
Referrals	15,216	14,083	108.0%
Internal Referrals: BH/Nutrition/Endo/Podiatry/SPC	1,322	432	306.0%
External BH/Nutrition/Endo/SPC	566	98	577.6%
New Patient Registration	3,494	3.131	111.6%
New Patients Seen (FMC)	1,942	2,424	80.1%

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT

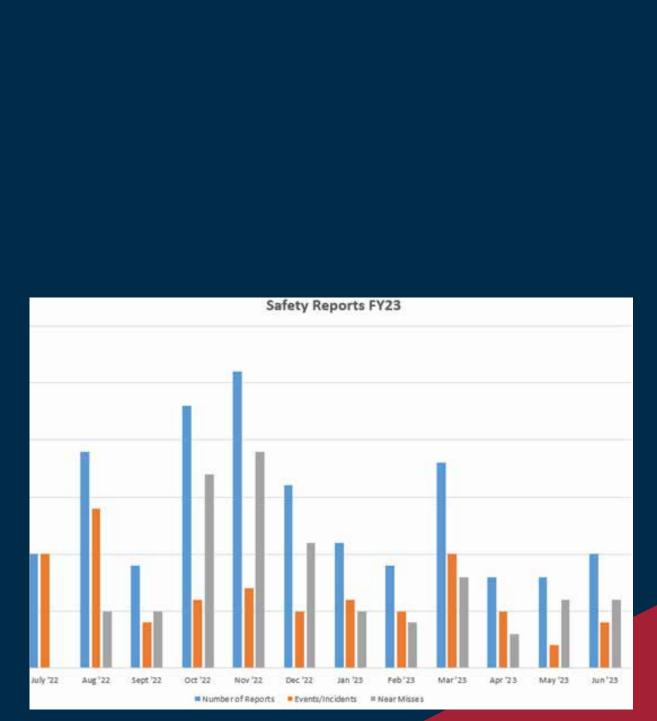


The Specialty Medicine Center clinics increased patient visits through specific strategies including adding personnel and new options for submitting referrals



Medicare Annual Wellness Visits FY23

A target of 80 percent of 1,500 eligible patients was established for Annual Wellness Visits for Medicare patients; 1,159 were completed



Safety reports are tracked each month to determine gaps and solutions concerning the safety of our patients and personnel

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT

Southern Regional AHEC Home to One of Six Diabetology Fellowship Programs in the United States

Southern Regional AHEC received funding for a *Diabetology Fellowship* from the The American College of Diabetology in 2022. A \$2.99 million grant from the *Leona M and Harry B Helmsley Charitable Trust*, provided the funds to increase the number of Diabetology Fellowship programs for primary care physicians in the U.S., develop a recognition pathway for Diabetologists, and provide ongoing professional education for physicians working with patients with diabetes.



American College of Diabetology Excellence in Diabetes Care

"Diabetes is a non-communicable condition that has reached

pandemic proportions, and the health care system has been unable to adequately address it," says Jay Shubrook, Chair of the American College of Diabetology (<u>ACDiabetology.org</u>). "With this partnership, we will widely expand the ability for physicians to gain expertise in diabetes — especially in the primary care setting."

There are currently only six *Diabetology Fellowship* Programs in the country, located at East Carolina University Brody School of Medicine, Ohio University Heritage College of Osteopathic Medicine, **Southern Regional Area Health Education Center**, Touro University California College of Osteopathic Medicine, the University of Colorado Anschutz Medical Campus, and the University of Pennsylvania Rodebaugh Diabetes Center. The Helmsley Charitable Trust will provide start-up funds to help establish nine new Diabetology Fellowship programs over the next three years. These fellowship programs will be required to meet national standards laid out by the ACD for excellence in diabetes education for primary care-trained Diabetologists.

"Most people with type 1 and, more commonly, type 2 diabetes are treated in a primary care setting, but many primary care providers are under-resourced for diabetes care. This partnership will help address this critical need by allowing primary care physicians to receive high-level training and certification in Diabetology."

This new grant will:

•Increase the number of Diabetology Fellowship programs across the United States, which will provide primary care-trained physicians with specialized education in comprehensive diabetes care, diabetes complications, therapeutics, and technologies;

•Create a recognition pathway for Diabetologists through board certification, which will expand access to quality diabetes care;

•Provide continuing professional education through ACD annual conferences so that Diabetologists can stay up-todate with advances in diabetes care; and

•Provide seed funding to the ACD to advance its missions and goals, expand its memberships, and help meet the needs of a growing Diabetology community.

About the American College of Diabetology

This physician-led nonprofit organization is passionate about the management of diabetes with the goal of maintaining high standards in diabetes clinical care to improve the lives of those affected by diabetes.

Diabetologists are primary care physicians who do additional training in diabetes and include Endocrinologists who sub-specialize in diabetes. Diabetologists work as part of an interprofessional team with primary care providers, certified diabetes care and education specialists, registered dieticians, nurses, and other health care providers.

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT

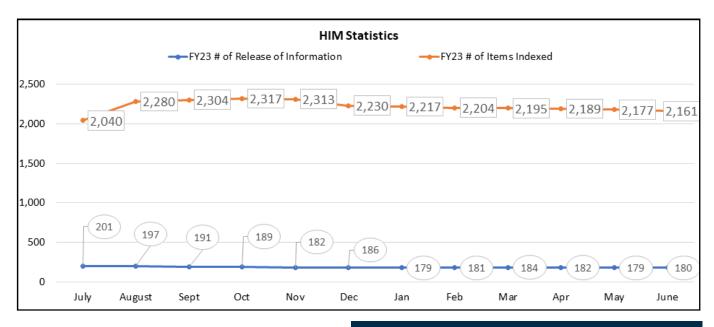
Faculty physician and director of Southern Regional AHEC Endocrinology Specialty Services, Dr. Khalid Aziz is board certified in diabetes and endocrinology. Every other month, he presents information to patients and interested members of the community on diabetes and tips on dealing with the disease.





Health Information Management Provides Support For Family Medicine and Specialty Clinics

Brittany McFayden, Lisa Morris and **Terry Delgado** continued to support the work of Population Health and both family medicine and specialty clinics. They assisted with student rotations, closing care gaps, closing the loop on referrals made, sending court related documents for our child medical evaluation program, supported transportation for our UNC pediatric cardiologists, ordered supplies and lunches for the QI meetings and many other duties. Here are the department's statistics for the year:



Health Information ManagementItems IndexedFY22FY2326,62732,804Releases of Information2,2312,172

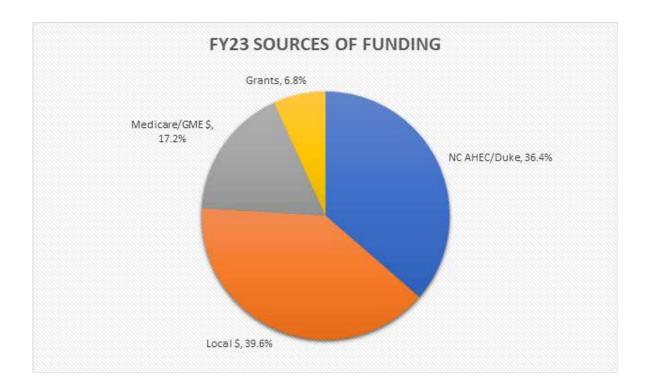
Business Office Established New Records in 2022/23

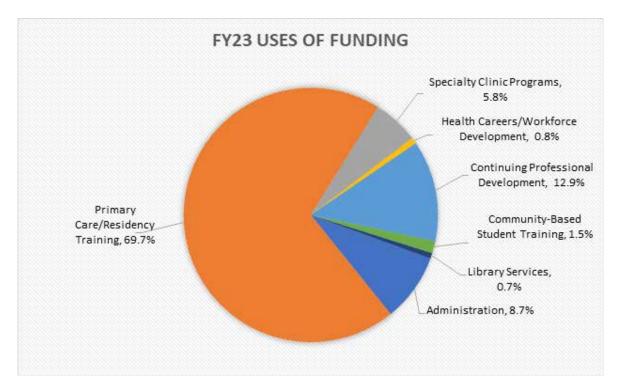
Business Office for Family Medicine and Specialty Centers **Tonya Russ**, **Felicia Perry**, **Kathleen Ford**, **Monique Herzog**, **Helen Boahn**, **Antoinette Duchatelier-Spolarich**, **Stephanie Craig**, **Betty Hunt**, **Chassity McMillan**, **Pamala Martin**, **Lisa Ragin**, **Jessica Robinson**, **Kedra Halsey**, **Nicole Holloway**, **Janet Lockwood**, **Tiffany Locklear**, **Kaitlyn George**, and **Sharon Patterson** make up the coding/billing department. They provided customer services to patients and made record collections during the past year, to include:

For All Clinical Services:

- Gross Charges were \$9,959,675 (NEW RECORD for SR- AHEC, with an increase of 12.1 percent)
- Total Collections of \$5,132,744, (NEW RECORD for SR-AHEC with an increase of 7.5% percent)
- Net Collections rate of 100%
- Days in AR at 37
- Bad Debt at < 0.46% of Gross Charges, below the national average of 3 5 percent
- AR > 120 Days Old at 12.32 percent
- Billing and coding staff processed over 46,524 claims

Federal, State AHECs, Grants, Local Funding Provide Resources for Clinical and Educational Training





Administration and Finance Department Processes Operations, Attends To Facility Needs, Manages Accounting and Grants



Mail Operations, Receiving, Purchasing

Processed approximately 30,828 pieces of incoming mail/ packages

Processed approximately 34,747 pieces of outgoing mail/ packages

Processed 362 requests for vehicles

Issued and reconciled corporate credit cards 730 times

Processed 1,340 Purchase Orders

Processed office supply orders totaling \$36,603

Grants Management

Oversaw 16 individual grants and contracts from Federal, State, and private funding sources totaling over \$5 million in funding

Received "clean" review on two (2) external audits from NCDHHS/Aids Care Unit also for the HIV program

Facilities

Completed 951 work orders for facility, custodial issues and vehicle issues

Investigated 167 safety/incident reports

Miles driven in SR-AHEC vehicles: 26,535

Processed custodial supplies of \$12,265

Accounting

Clean annual financial audit for FY22 (Currently working on FY23)

Clean annual retirement plans 2021 audit (Completing 2022 now)

Processed over 132,858 transactions in the general ledger

Issued 429 invoices totaling for continuing professional development programming, clinical services, and grants for \$13 million

Processed and made over 514 deposits

Processed 3,590 payroll checks

Processed 179 W-2s

Processed 63 check runs consisting of 3,190 checks, totaling almost \$16.4 Million dollars for non-wage expenditures

Processed 121 IRS 1099 Forms for vendors

Maintained Master Contract filing system which consists of over 200 active business contracts, MOU/MOA, service/ maintenance agreements, etc.



Administration and Finance Vice-President Lynn Greene retired after 27 years of service to Southern Regional AHEC.

Members of the Finance Department include:

Back Row Left to Right) Jennifer Powell, Comptroller/Compliance; Niki Huey, Accounts Payable; Faith McGee Senior Accountant/Grants Manager, Lynn Greene; (Front Row) Lisa Moncrief, Accounts Payable (Payroll); Brad Dorroh, Facilities Manager

Administration

Prepared FY24 Operating and Capital Budgets, adopted by Board of Trustees as presented.

Managed all business insurance policies to ensure proper coverage.

Worked with Merrill Lynch to actively review and make necessary changes to corporate investment portfolio to ensure optimal performance per the investment policy statement.

Worked with Merrill Lynch to review 401k and 403b investments quarterly, and processing fund changes as indicated.

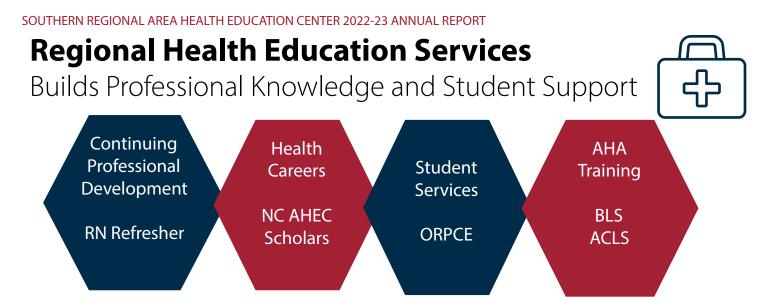
Customer Service

Front Desk staff processed over 33,230 check-in and check-out transactions for patient visits and other services

Of the patients checked in, Cynthia Smith, Bradley Dorroh, and Linda Mauney assisted the patients with the sign in process prior to check in.

Message Center processed over 60,393 calls

New Patient Registrations totaled 3,494



The Continuing Professional Development (CPD) team demonstrated positive outcomes and achievements during the past year. The designed programs enhanced the knowledge and skills of regional and statewide healthcare professionals. These efforts resulted in the team training 6,310 unique healthcare professionals during FY23, compared to 6,178 participants in FY22. During FY23, we offered 348 programs to 8,844 individuals compared to 380 programs to 9,706 participants in FY22. Our average participation per program was 26 individuals.

The CPD department revenue closeout was positive for the year. Many healthcare organizations continue to be in a transitional place. As a result, the CPD department continues providing cost-effective ways to deliver training, including leveraging technology and combining resources and partnerships. The virtual program's fee structure is provided at an affordable rate to maintain a competitive edge with other education vendors. Continuing Professional Development in the healthcare landscape continues to evolve. We maintain to offer most of our programs in a virtual capacity and trend with a higher volume of in-person participation at more significant regional/statewide events.

LaShawnna Andrews partnered with the UNC-Pembroke Social Work Department on their Health Equity project that outlined awareness of the multiple racial disparities and health risks for expecting and parenting individuals across the lifespan in this region.

Courtney Masters was nominated to serve as the NC AHEC CME Chair.

Karen Goble continued to build partnerships and offer programs that serve as a foundation for a long-term plan to advance care and provide culturally responsive for the Latino community. **Caroline Price** is managing the ADA CERP accreditation for the NC AHEC program.

Gregory Singleton provided quality customer service for student housing. He is responsible for responding to requests for student housing and maintenance.

Students Housed in 2022/23 185

Mitchell Moon contributed to the NC AHEC system by implementing a standard online course framework now adopted statewide.

Tonja Teter and **Christi Boahn** partnered with the NC Department of Justice to support statewide SANE training initiatives.

Denise Melton supported recruitment efforts for the NC AHEC Scholars program.

Melanie Wheeler and **Althea Bell** tracked and managed the CHW projects.

Continuing Professional Development for 2023

Number of Program Hours	1,033.50
Number of Events	348
Number of Participants	6,310

It's Work And Play!

Regional Health and Education Services Team+ Celebrates 50 years of NC AHEC





Health Careers, Student Services, Training Center Bring Health Care Education to the Community

Health Careers and Workforce Diversity

•Provided a strategic approach to Health Careers in strengthening partnerships with regional high school HOSA programs to collaborate on various pathway programs.

Retained partnerships with Campbell University School of Osteopathic Medicine Student Association, Fayetteville State University with GEAR, UNCP Health Sciences, Harnett Health Academy, and community colleges within our region. Developed new partnerships with St. Andrews College and Sampson County schools.
Offered information sessions to students interested in education and community settings to build relationships to show the value of the AHEC scholars' program.

Training Center

Justin Schwartz is the American Heart Association Training Center Specialist. Justin and registrar Ashley Diem marketed our training center, promoting lifesaving skills to over 1,000 people during the annual Dogwood Festival event that takes place downtown Fayetteville.

health careers Actively implemented the AHEC Scholars Program by partnering with local colleges and universities to promote the health science initiative. The online AHEC Scholars Institute interprofessional curriculum continued to be used for the participants to complete 80 hours of didactic content covering the six core competencies established by HRSA for the AHEC Scholars Program. The curriculum content and structure were modified to offer inperson education and flexible opportunities to the students for the upcoming cohort. Increased recruitment efforts were implemented to build on our capacity of the scholar's program by engaging with local healthcare programs and organizations in



23

Human Resources Educates Managers, Fills Vacancies, Negotiates Benefits, Ensures Compliance

Human Resources received and processed over 1600 resumes during the period of July 2022 through June 2023. These resumes were in response to job openings that were posted internally and externally, representing 39 new hires and 44 vacant positions.

Through the SR-AHEC *Pat- on- the- Back* employee recognition program, Human Resources processed and distributed 95 gift cards. HR also processed 21 employee longevity pay increases, representing 144 years of service. They were:

- 7 employees for their 2-year anniversaries
- 5 employees for their 5-year anniversaries
- 7 employees for their 10-year anniversaries
- 1 employee for their 15-year anniversary
- 1 employee for their 20-year anniversary

Human Resources implemented the switch from our malpractice insurer, Mag Mutual Insurance Company to Medical Protective Company. Vice President **Linda Baez** conducted *Employment Law 101* Training for SR-AHEC managers to provide them with understanding of key employment laws and their responsibility to comply with these workplace laws, with the intent of ensuring that an ethical workplace is created and maintained that is safe, inclusive, and respectful. In addition to existing state and federal workplace laws, managers were also trained on two recently implemented federal laws: the *Pregnant Workers Fairness Act* (PWFA) and the *Providing Urgent Maternal Protections for Nursing Mothers Act* (PUMP)

During the year, HR also collaborated with insurance brokers to offer new Pet Insurance Benefit to employees. HR also managed the switch from the Guardian Insurance Company to the Principal Insurance Company for our group employee dental insurance coverage and our group supplemental health coverage with both becoming effective July 1, 2023.

To ensure compliance with state and federal requirements for employee background checks who work in healthcare, identified, and implemented use of a new vendor, Stream Verify, to conduct monthly sanction screenings of all SR-AHEC employees to identify anyone who may be excluded from participating in federal healthcare programs, such as Medicare and Medicaid. Checks against the Office of Inspector General (OIG), List of Excluded Individuals and Entities (LEIE) and the General Services Administration (GSA) system for Award Management (SAM) are conducted monthly.



October 2022 - Employee Appreciation - Recess: Fun, Food, and Games

SOUTHERN REGIONAL AREA HEALTH EDUCATION CENTER 2022-23 ANNUAL REPORT The AHEC Committee coordinated and implement serveral fun employee social events, including



December 2022 - Annual Holiday Party



August 2022 -Lemonade and Cookies



February 2023 - Valentine Cookies & Lemonade



March 2023 - March Madness Pizza Party



July 2022 - Ice Cream Social



April 2023 - Diversity Poluck Luncheon

HIV Program Manager Yvonne Early Selected For Deborah J. Teasley Award in 2022



The honoree selected as the recipient of this award exemplifies the dedication of Dr. Deborah Teasley in the areas of:

- Compassion and service for the underserved
- Promotes an inclusive and diverse culture
- Holistic approach to Health Care
- Leading the development of innovative collaborations within the community
- Service to the organization
- Leadership



Residents, Faculty and Staff gather for Graduation 2023



for serious good times!

Valuable Partnerships Help Expand Outreach*

Alliance Behavioral Health care Better Health of Cumberland County **Bladen County Health Department** Bladen County School System Bladen County Hospital (Cape Fear Valley) Campbell University School of Pharmacy Campbell University School of Osteopathic Medicine Cape Fear Valley Health System The CARE Clinic - Fayetteville **Cumberland Community Collaborative Care** Cumberland Community Foundation, Inc. Cumberland County Child Advocacy Center **Cumberland County Health Department Cumberland County Medical Alliance** Cumberland County School System **Duke AHEC Program** The Duke Endowment Duke School of Medicine Eastpoint (Behavioral Health care) Fayetteville State University Fayetteville Technical Community College FirstHealth of the Carolinas (see Moore Regional and Hoke Campus, Richmond Memorial) Harnett County Health Department Harnett County School System Harnett Health Hoke County Health Department Hoke County School System Hoke Hospital (FirstHealth) Hoke Hospital (Cape Fear Valley) **Methodist University** Moore County Health Department Moore County School System Moore Regional Hospital (FirstHealth) NC AHEC Program - Area L AHEC, Charlotte AHEC, South Eastern AHEC (SEAHEC), Eastern AHEC, Greensboro AHEC, Mountain AHEC, NorthWest AHEC, and Wake AHEC NC Board of Nursing NC Department of Health and Human Services NC Department of Justice

NC Division of Mental Health/Developmental Disabilities/ Substance Abuse Services NC Evidence Based Practices Center NC Hospital Association North Carolina Medical Society NC Osteopathic Medical Association NC School Psychology Association Office of Healthy Carolinians NC Evidence Based Practices Center **Richmond Community College Richmond County Health Department Richmond County School System** Richmond Memorial Hospital - (a Division of FirstHealth Moore **Regional Hospital**) **Robeson County Health Department Robeson County School System Robeson Technical Community College** Sampson County Health Department Sampson County Technical Community College Sampson Regional Medical Center Sampson County School System Sandhills Center Sandhills Community College Sandhills Regional Medical Center Sandhills Physicians, Inc. Scotland County Health Department Scotland County School System Scotland Regional Hospital Southeastern Health Southeastern Regional Mental Health/DD/SAS United Way of Cumberland County University of North Carolina -Chapel Hill University of North Carolina- Pembroke VA Medical Center (Fayetteville) Womack Army Medical Center (Ft. Liberty)

*We have made every attempt to recognize and acknowledge our partnerships of the past fiscal year and apologize in advance for any omission or error on our part.

SOUTHERN REGIONAL AHEC

PART OF NC AHEC

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